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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

GAS NATURAL APROVISIONAMIENTOS
SDG, S.A.,

Petitioner,

v.

ATLANTIC LNG COMPANY OF
TRINIDAD AND TOBAGO,

Respondent.

Case No.: 08 Civ. 1109 (DLC)

**DISCLOSURE STATEMENT PURSUANT
TO FEDERAL RULE OF CIVIL
PROCEDURE 7.1**

Electronically Filed

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned certifies that the Respondent is a wholly owned subsidiary of Atlantic 1 Holdings LLC (“Atlantic 1”), a Delaware limited liability company, that is not publicly traded. BP Trinidad (LNG) B.V. (an affiliate of BP p.l.c.), BG Trinidad LNG Limited (an affiliate of BG Group p.l.c.), Repsol LNG Port Spain B.V. (an affiliate of Repsol YPF S.A.), Suez LNG Liquefaction, S.A. (an affiliate of Suez, S.A.) and NGC Trinidad and Tobago LNG Limited (an affiliate of The National Gas Company of Trinidad & Tobago) each hold at least a 10% ownership interest in Atlantic 1.

Dated: February 22, 2008
New York, New York

Respectfully submitted,

MILBANK, TWEED, HADLEY & McCLOY LLP

By: /s/ James Cavoli

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